GREEN RIVER GOLD CORP.

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CSE: CCR
OTC PINK: CCRRF

March 2024

Disclaimer

Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.

Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

Actual results relating to, amount other things, results of exploration, reclamation, capital costs, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to:

- changes in general economic conditions and conditions in the financial markets;
- changes in demand and prices for the minerals the Company expects to produce;
- litigation, legislative, environmental and other judicial, regulatory, political and competitive developments;
- technological and operational difficulties encountered in connection with the Company’s activities; and
- changing foreign exchange rates and other matters discussed in this presentation.

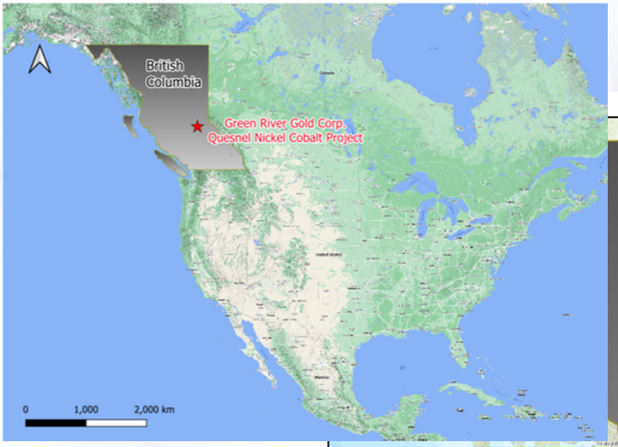
Persons should not place undue reliance on the Company’s forward-looking statements. Further information regarding these and other factors, which may cause results to differ materially from those projected in forward-looking statements, are included in the filings by the Company with securities regulatory authorities. The Company does not assume any obligation to update or revise any forward-looking statement that may be made from time to time by the Company or on its behalf, except in accordance with the applicable securities laws, whether as a result of new information, future events or otherwise.

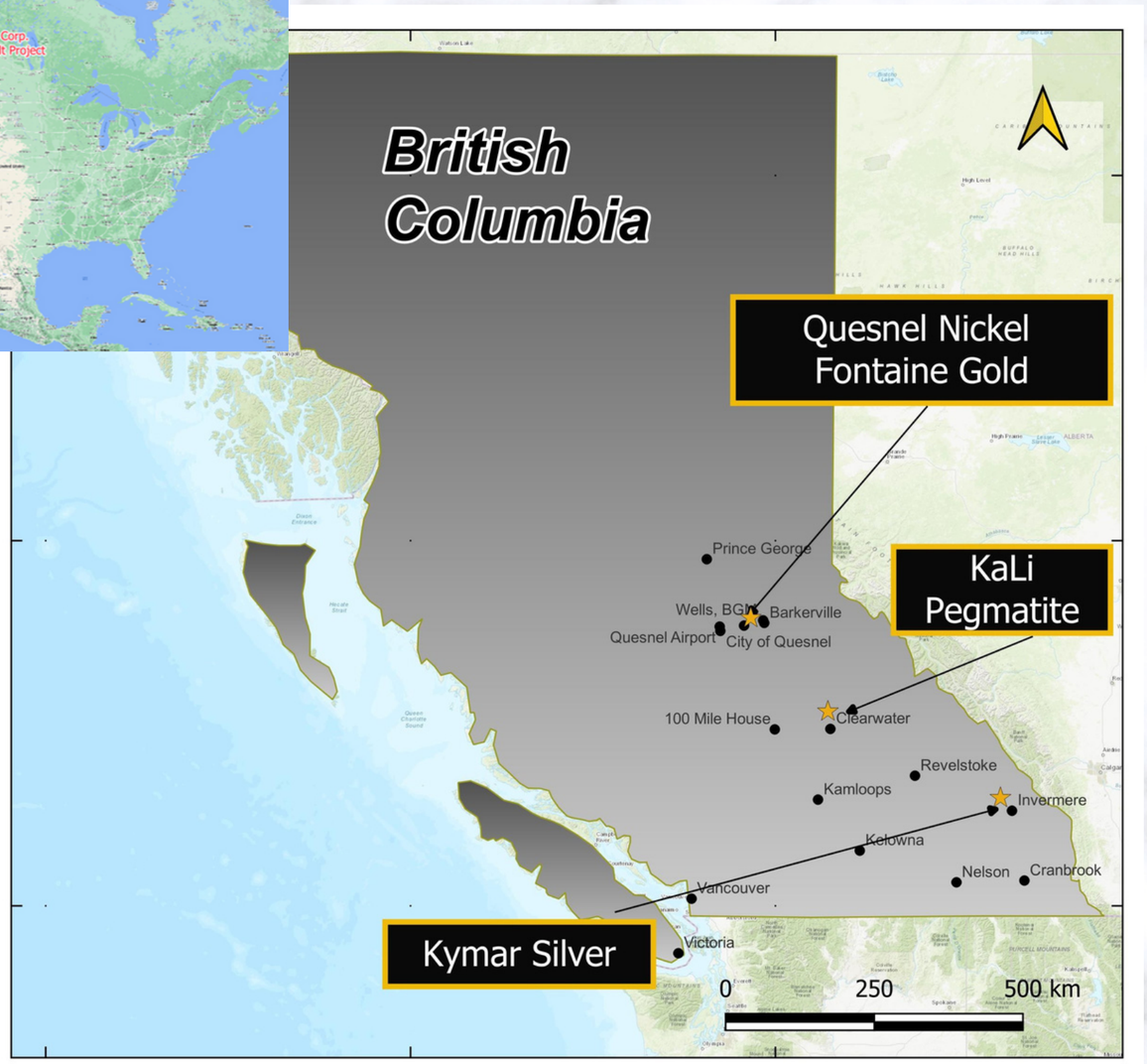
The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.

Qualified Person (QP)

All technical information in this presentation has been reviewed by Stephen Kocsis P.Geo., a Qualified Person as defined by NI43-101.

Property Location





British Columbia has the world's largest concentration of exploration companies and mining professionals for excellent reason:

- **Mining-Friendly Regulations**
- **Stable Political Environment**
- **Carbon Neutral Hydro Electricity**
- **Eco-Friendly Rail Lines**
- **Top-Ranked Mining Jurisdiction**
- **Respect for Indigenous People**

CITY OF Quesnel

Quesnel is a city located in the Cariboo Regional District of British Columbia, Canada.

It is situated midway between the cities of Prince George and Williams Lake and is on Highway 97, the main route to northern British Columbia and the Yukon. Quesnel sits at the confluence of the Fraser River and the Quesnel River.

Quesnel's metropolitan area has a population of 23,146 making it the largest urban center between Prince George and Kamloops.

The city is serviced by rail, air and is located on a main trucking route.

Green River Gold Corp has an operations building located in the northern part of Quesnel directly on Highway 97, just a 45-minute drive to our exploration project.

Quesnel Nickel Project

Leadership Track Record

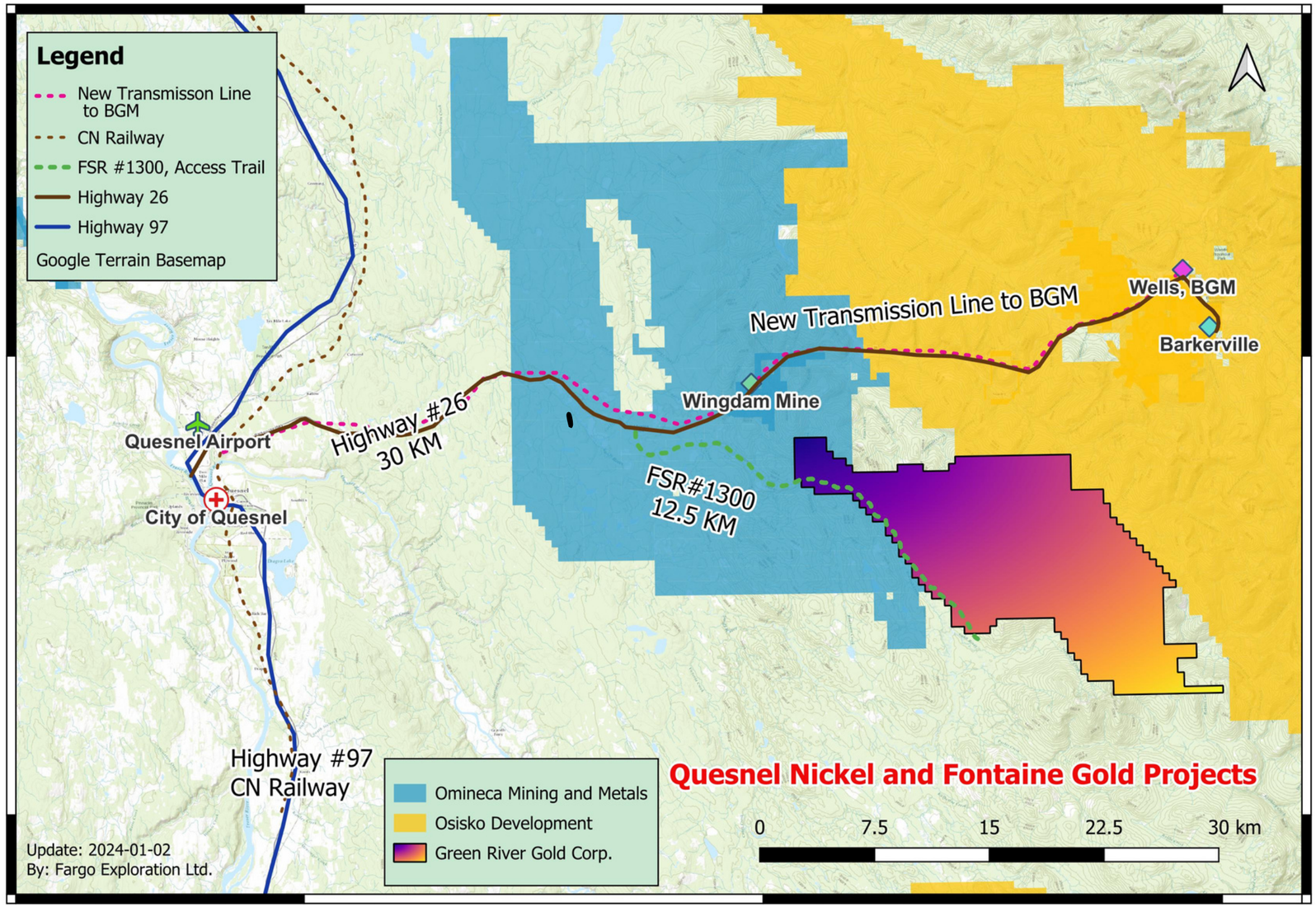
Leadership combined of over 60 years technical experience and over 30 years Capital Market experience.

Investment Highlights

Highly Prospective Nickel Cobalt Project located in renowned mining district

- **Close proximity to all major infrastructure.**
- **42.5km east of Quesnel, BC accessible by paved Highway & major logging route, contiguous to the Fontaine Lode Gold Project**
- **Magnetic anomalies identified over 14 linear kilometers, approximately area 6.6 square kilometers.**
- **50 completed drill holes to date (28 in Zone 1, 21 in Zone 2 and 1 North East of Zone 2).**
- **In all drill holes to date, Nickel mineralization was present once bedrock was encountered. Results indicated by XRF Analysis and certain holes have subsequently been confirmed by assay.**
- **Additional deep holes are presently being drilled.**
- **Permits for 20 300 meter drill holes and trenching were approved March 2024.**

Property Location



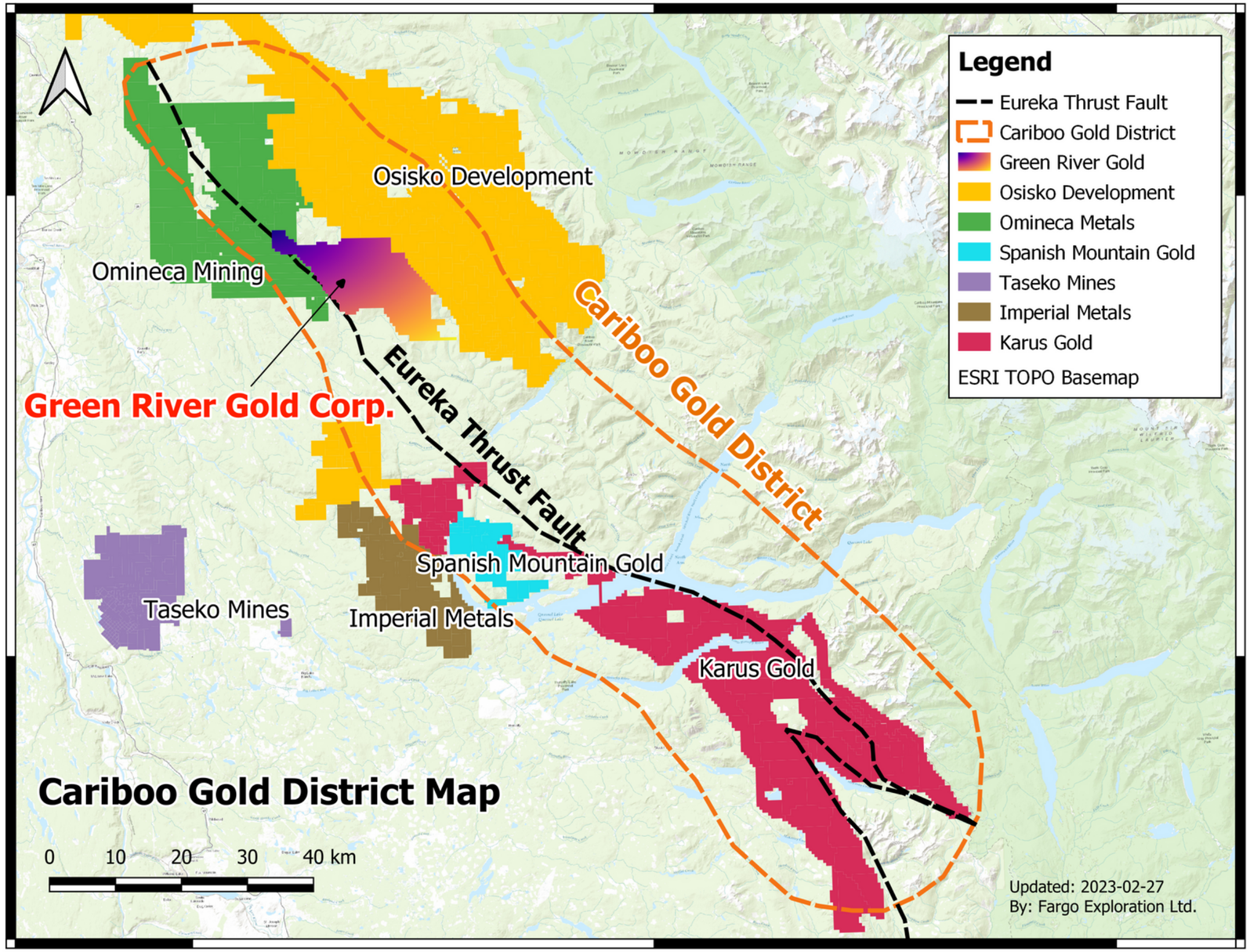
The Nickel Project can be reached in 45 minutes from Green River Gold Corp's Operations building and is only 42.5 kilometers from the city of Quesnel.

The Property is easily accessible along highway #26 and a well-maintained forest service road.

PROPERTY FEATURES

- Rail Nearby
- Airport Nearby
- Existing Powerlines
- Easily Accessible
- 100% Ownership

Adjacent Properties



- Osisko Development
- Omineca Mining
- Imperial Metals
- Spanish Mountain Gold
- Karus Gold
- Taseko Mines (Gibraltar Mine)

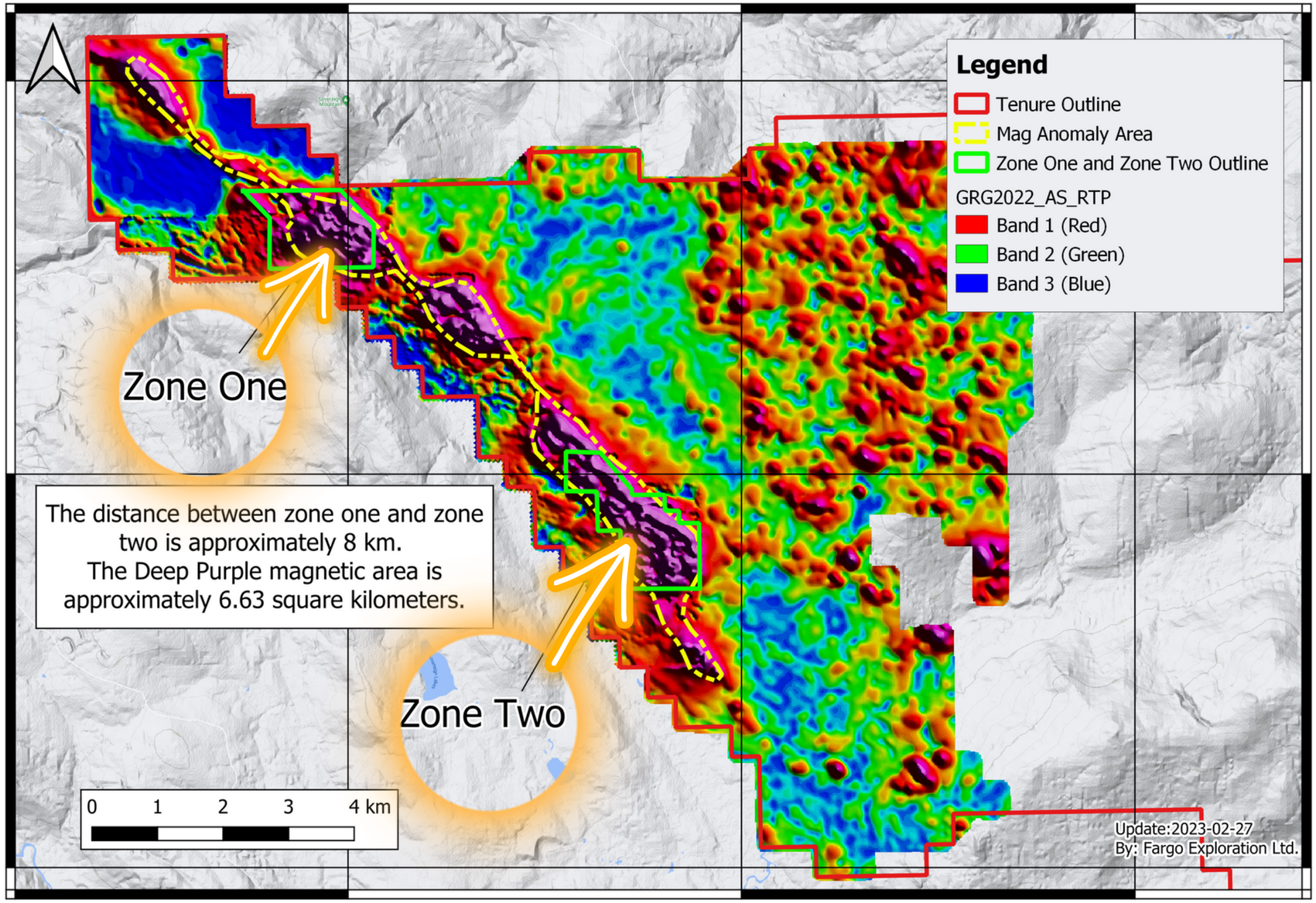
Geophysics Survey

Quesnel Nickel Project

In 2021 and 2022, drone-based UAV magnetic surveys were conducted.

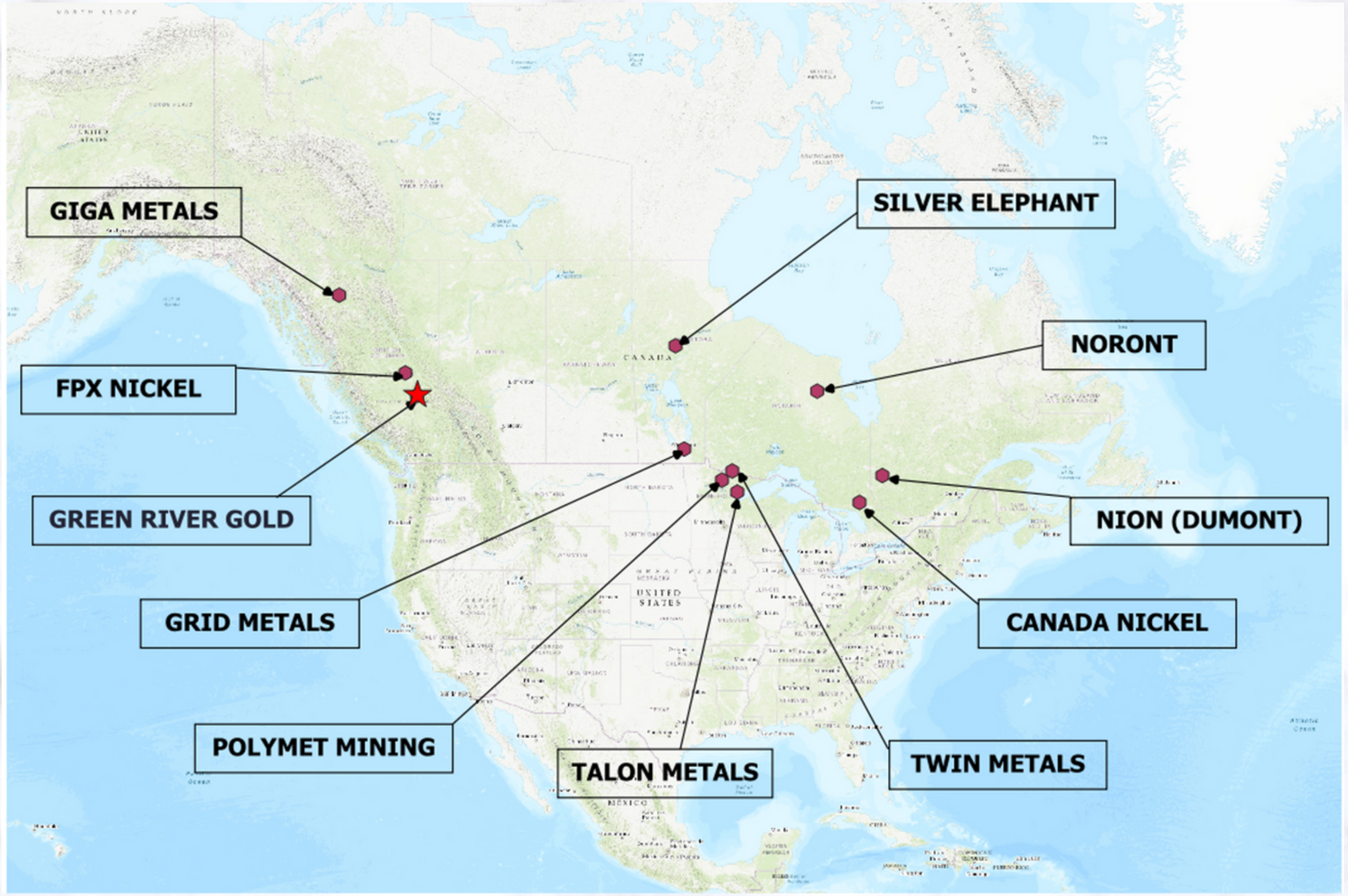
The surveys outlined a strong magnetic anomaly in the Project area.

The anomaly is shown as the color purple on the adjacent map. We are calling this the Deep Purple Target.



Nickel Projects in North America

To date, most other large projects are based on supply to stainless steel markets.



RECENT FOREIGN INVESTMENTS IN CANADIAN NICKEL PROJECTS

Canada Nickel (Timmins, ON)

Crawford Project P&P Reserves: 1,715,000 kt at 0.22% Ni; 3,789 kt contained Ni

Strategic Investors:
- **Samsung SDI $18.5MM (8.7% WI)**
- **Agnico Eagle $35MM (12.0% WI)**
- **Anglo American $24MM (7.6% WI)**

FPX Nickel (Northern BC)

Baptiste Project - Probable Reserves: 1,488,000 kt at 0.21% Ni; 3,125 kt contained Ni

Strategic Investors:
- **Sumitomo Metal $14.4MM (9.9% WI)**
- **Outokumpu Oyj $16MM (9.9% WI)**
- **JOGMEC - MOU Partnership**

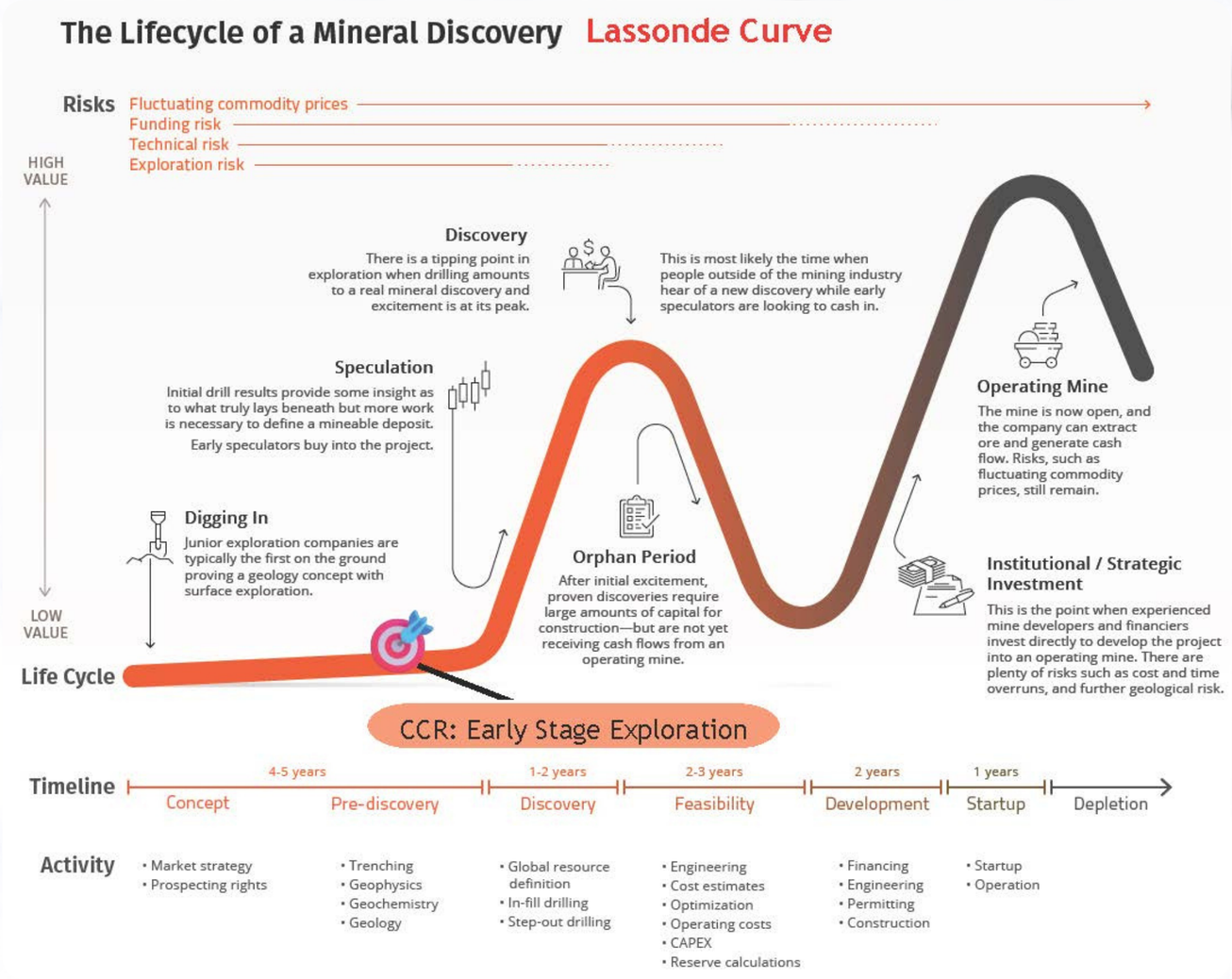
Giga Metals (Northern BC)

Turnagain Project - P&P Reserves: 950,485 kt at 0.205% Ni; 1,949 kt contained Ni

Strategic Investors:
- **Mitsubishi Corp. $8.0MM (earns 15% Turnagain WI)**

These nickel projects have the potential for a 20-40 year mine life

HIGH-GROWTH POTENTIAL



Green River Gold Corp.'s exciting nickel project represents a compelling opportunity to attract foreign investment.

- **Drilling permits were approved March 2024**
- **Once the long hole drilling program is completed, Green River Gold Corp. will be working to complete a 43-101 Resource Assessment.**

These 2 major items will put us on the right path to garner the foreign attention we desire.

The company agreements below highlight the growing interest in Canadian nickel exploration, driven by surging demand for electric vehicles and renewable energy technologies.

CCR Stats:
0.18% Nickel / 20.5% Magnesium
Resource Estimate: TBD!!!

Exploration Program

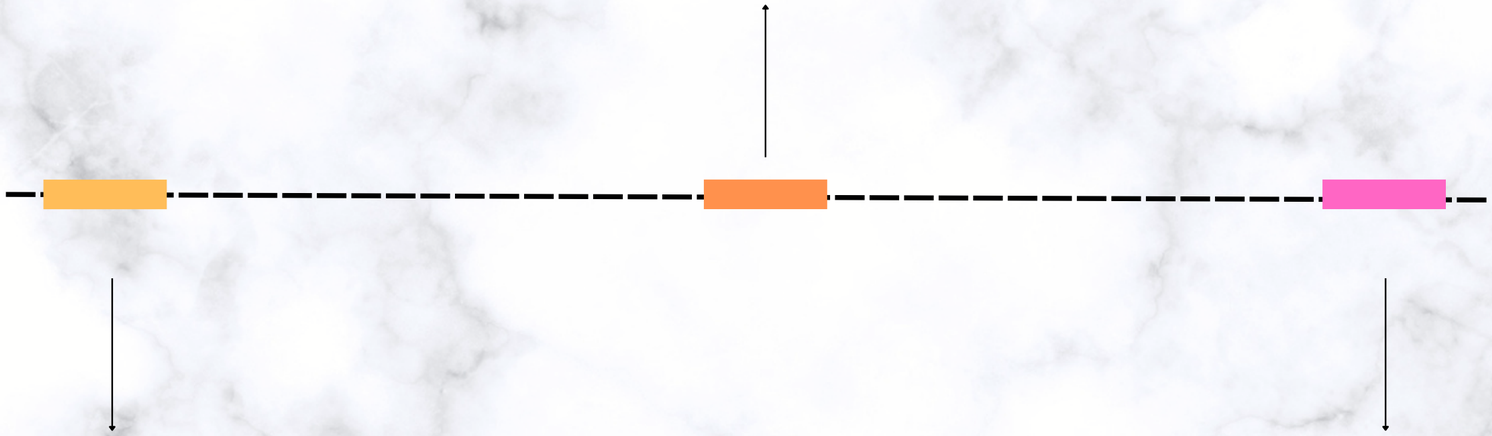
Drill Permit Approved March 2024

- Follow up the man-portable drill program via step-out drilling and begin to delineate the true size of this potential deposit.
- Complete the required amount of infill drilling needed to complete the NI 43-101 compliant resource estimate.
- Expand and better define the orientation and distribution of the higher-grade ultramafic-hosted nickel mineralization.
- Expand the known footprint of the at-surface Zone 1 mineralization containing nickel, magnesium, and other important critical minerals.
- Attempt to locate the source of the metallic vein which was intersected by WK-23-01 in 2023. (See previous press release on June 12, 2023. " Green River Gold Provides Drilling Update and Reports Assay Results from the Alteration Zone of Drill Hole WK-23-01, Including 7583 Grams per Tonne Zinc, 4340 Grams per Tonne Lead, 5.3 Grams per Tonne Silver, and 0.158 Grams per Tonne Gold.")
- The bulk sampling program will focus on the nickel and magnesium potential , but will also be used to study the metallurgy of the local talc deposit in Zone 1.
- The rock samples will be sent to the metallurgy lab to analyze the recovery rate of magnesium, by HCL leaching test (HCL), high-pressure carbonic acid leaching (HPAL) and high-pressure CO2 leaching test. Assays to date have shown an average of approximately 21% magnesium beginning at the bedrock surface.

Milestones for Calendar Years 2024

Q3/Q4

Complete NI-43-101 Compliant Resources Estimate for Zone 1



Q2/Q3

Complete long hole drill program

Q4/Q1 (2025)

Complete Preliminary Economic Assessment (PEA)


Zone 1
Outcrop

Zone 1 Assay Results

Hole Number	Meters Drilled	Nickel Average %	Chromium Average %	Cobalt Average %	Magnesium Average %
DO-21-01	15.24	0.147	0.139	0.008	15.23
DO-21-02	14	0.158	0.158	0.008	15.27
DO-21-03	15.85	0.17	0.17	0.007	15.27
DO-21-04	18.29	0.162	0.162	0.007	15.22
DO-21-05	17.68	0.163	0.163	0.007	15.62
DO-21-06	16.15	0.157	0.157	0.009	17.8
DD-22-05	12.19	0.188	0.144	0.009	20.28
WK-23-01	108.1	0.184	0.100	0.009	21.90
WK-23-02	94.64	0.186	0.114	0.009	21.80
WK-23-03	66.98	0.173	0.100	0.008	21.50
WK-23-04	20.9	0.188	0.113	0.009	22.30
WK-23-05	98.58	0.172	0.099	0.008	20.20
WK-23-06	88.7	0.195	0.126	0.009	21.80
WK-23-07	32.58	0.189	0.137	0.009	21.10
WK-23-08	30.5	0.190	0.120	0.008	19.90
Weighted Average	**650.38**	**0.1799**	**0.1182**	**0.0085**	**20.5**

Zone 1 Metallurgical Results

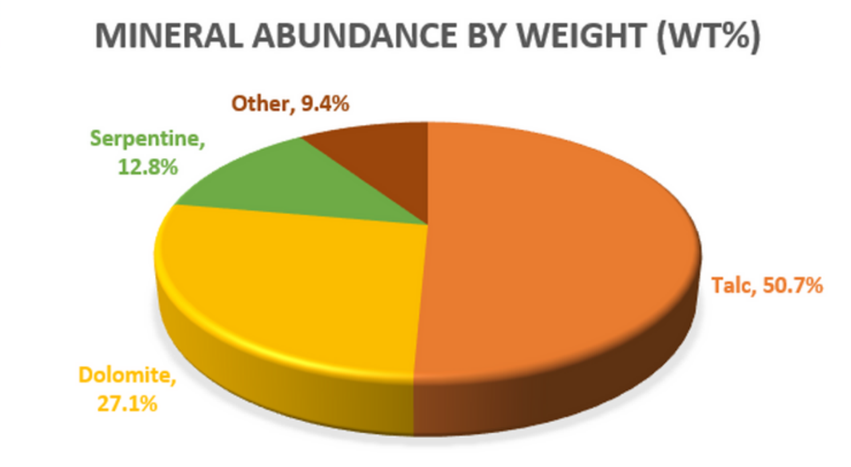
- **The mineral abundance by weight (wt%) is 50.7 % talc, 27.1% dolomite, and 12.8% serpentine.**
- **For the nickel distribution, 97.8% of the nickel composites are in pentlandite and 2.15% of nickel composites are in pyrrhotite.**

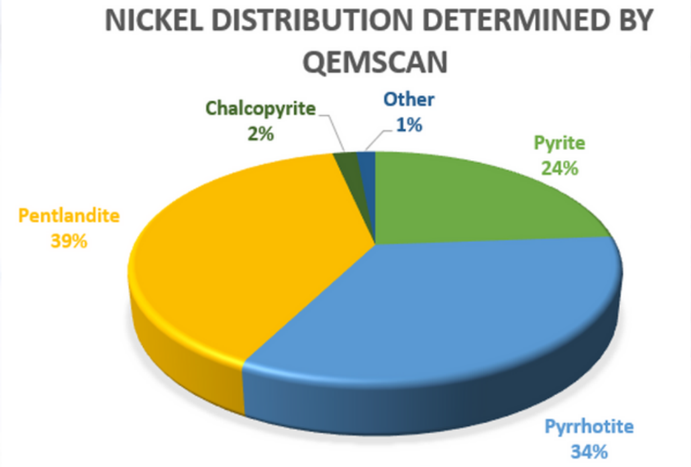
The core sample measured 0.3% chrysotile, which is not classified as “asbestos- containing material” as the chrysotile content is less than 0.5%.

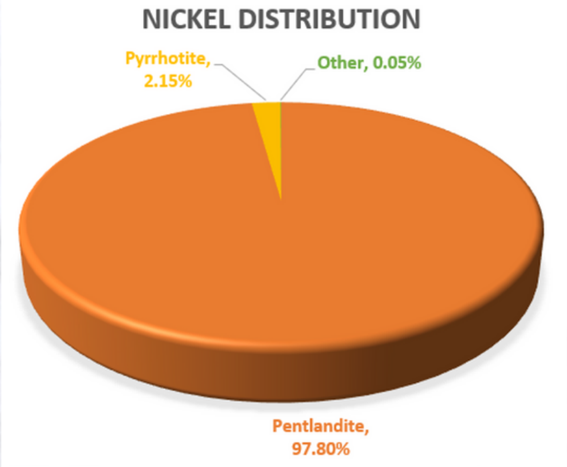
Zone 1 Metallurgical Test Results

Drill core samples were sent to Base Metallurgical Laboratories Ltd., Kamloops, British Columbia. This program determined the mineral composition and nickel distribution in the core sample.

The analytical results indicate that:







Pentlandite was the main nickel mineral observed. Nickel in the form of pentlandite can generally be recovered with gravity and/or flotation methods.

The core sample measured 0.3% chrysotile, which is not classified as “asbestos-containing material” as the chrysotile content is less than 0.5%.

Talc Potential

Finding significant amounts of Nickel along with a large quantity of Talc is rare although not unheard of. The potential economics of the combined commodities could prove to be robust. Normally, mining a relatively low-grade Nickel deposit even at surface involves removing and treating huge amounts of waste rock. However, with the Nickel co-existing with the Talc, which in itself could be a marketable commodity, much of the so-called waste material could be sold for a profit.

Although the Talc market is roughly a 3-Billion-dollar US annual market, most people are not familiar with Talc and its applications. According to the US Geological Survey, the primary uses of Talc in the US are as follows:

- **ceramics, including automotive catalytic converters (23%),**
- **paper (18%),**
- **paint (17%),**
- **plastics (11%),**
- **rubber (6%),**
- **roofing (4%),**
- **and cosmetics (1%).**

The remaining 20% was for agriculture, export, insecticides, and other miscellaneous uses.

Also, according to the US Geological Survey, milled Talc sold for on average USD $270.00 per ton in 2021. Talc comes in many varieties and grades. The testing done in the 1980's categorized the talc found in the Quesnel Nickel Project as medium and high grade.

Zone 2 Assay Results

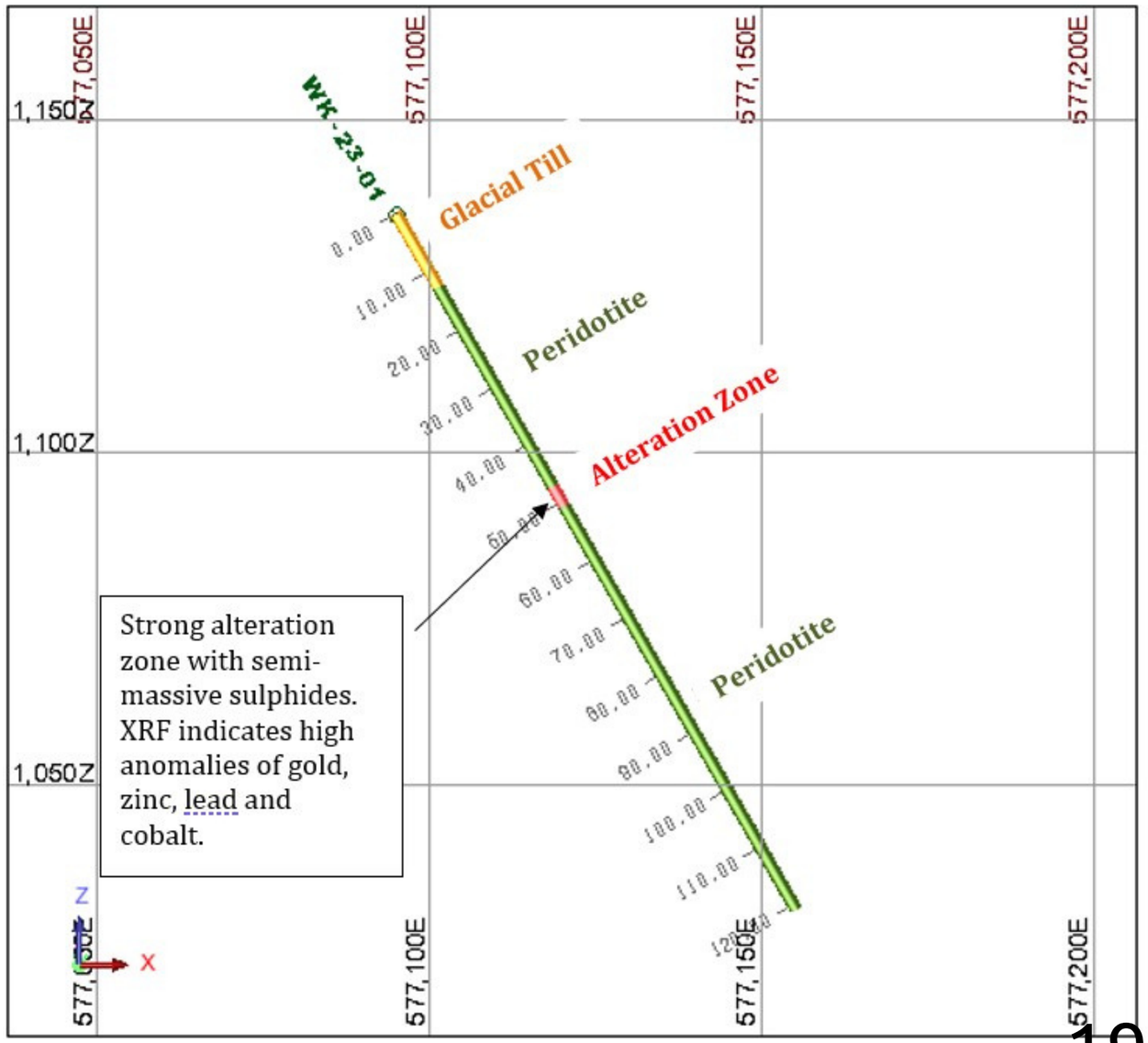
Hole Number	Meters Drilled	Nickel Average %	Chromium Average %	Cobalt Avreage %	Magnesium Average %
FCD-22-01	From 0 to 5.9	0.174	0.174	0.011	20.50
FCD-22-02	From 0 to 2.0	0.191	0.252	0.011	21.80
FCD-22-03	From 0 to3.0	0.177	0.196	0.010	21.40
FCD-22-04	From 0 to 5.3	0.174	0.190	0.010	19.30
FCD-22-07	From 0 to 5.9	0.190	0.171	0.011	22.10
FCD-22-12	From 0 to 3.9	0.180	0.215	0.010	21.00
FCD-22-14	From 0 to 4.4	0.174	0.168	0.011	21.20
FCD-22-16	From 0 to 7.0	0.188	0.195	0.011	21.50
FCD-22-17	From 0 to 4.5	0.194	0.162	0.011	21.40
WK-22-01	From 0 to 50.0	0.179	0.130	0.009	19.60
WK-22-02	From 0 to 79.0	0.177	0.138	0.009	20.10
WK-22-06	From 0 to 129.2	0.188	0.139	0.010	21.30
WK-22-07	From 0 to 93.3	0.178	0.128	0.009	19.77
Weighted Average	393.4	0.182	0.14	0.010	20.46

Assay Results from the Alteration Zone of Drill Hole WK-23-01

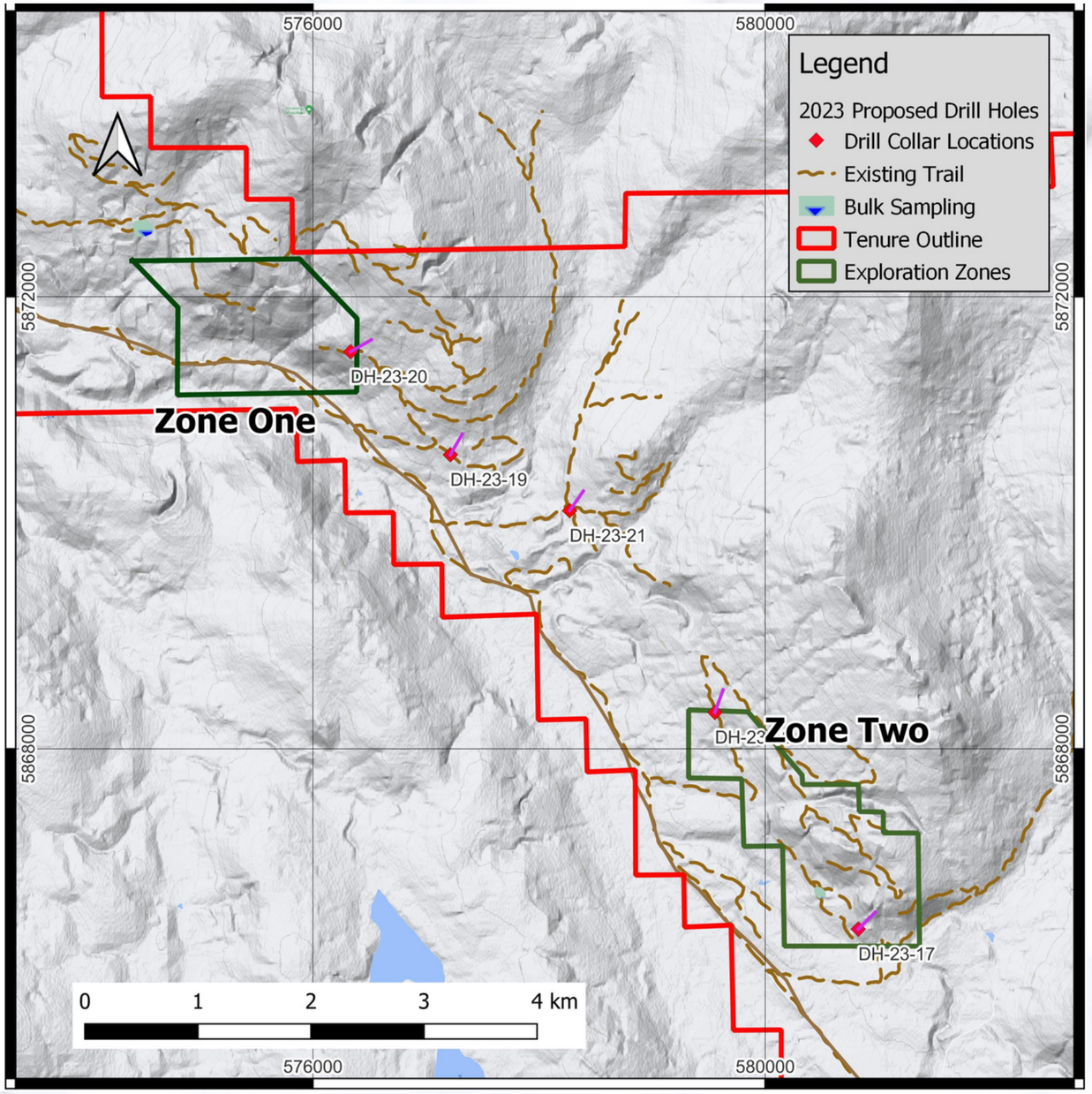
Drill hole WK-23-01 was drilled approximately 900 meters southeast of Zone 1, between Zone 1 and Zone 2. A strong serpentinized alteration zone was intersected in this hole from 47.4 meters to 53.4 meters.

The following assay are the results:

- **0.758% Zinc**
- **0.434% Lead**
- **5.3 Grams per Tonne Silver**
- **0.158 Grams per Tonne Gold**



2023 Drill Program

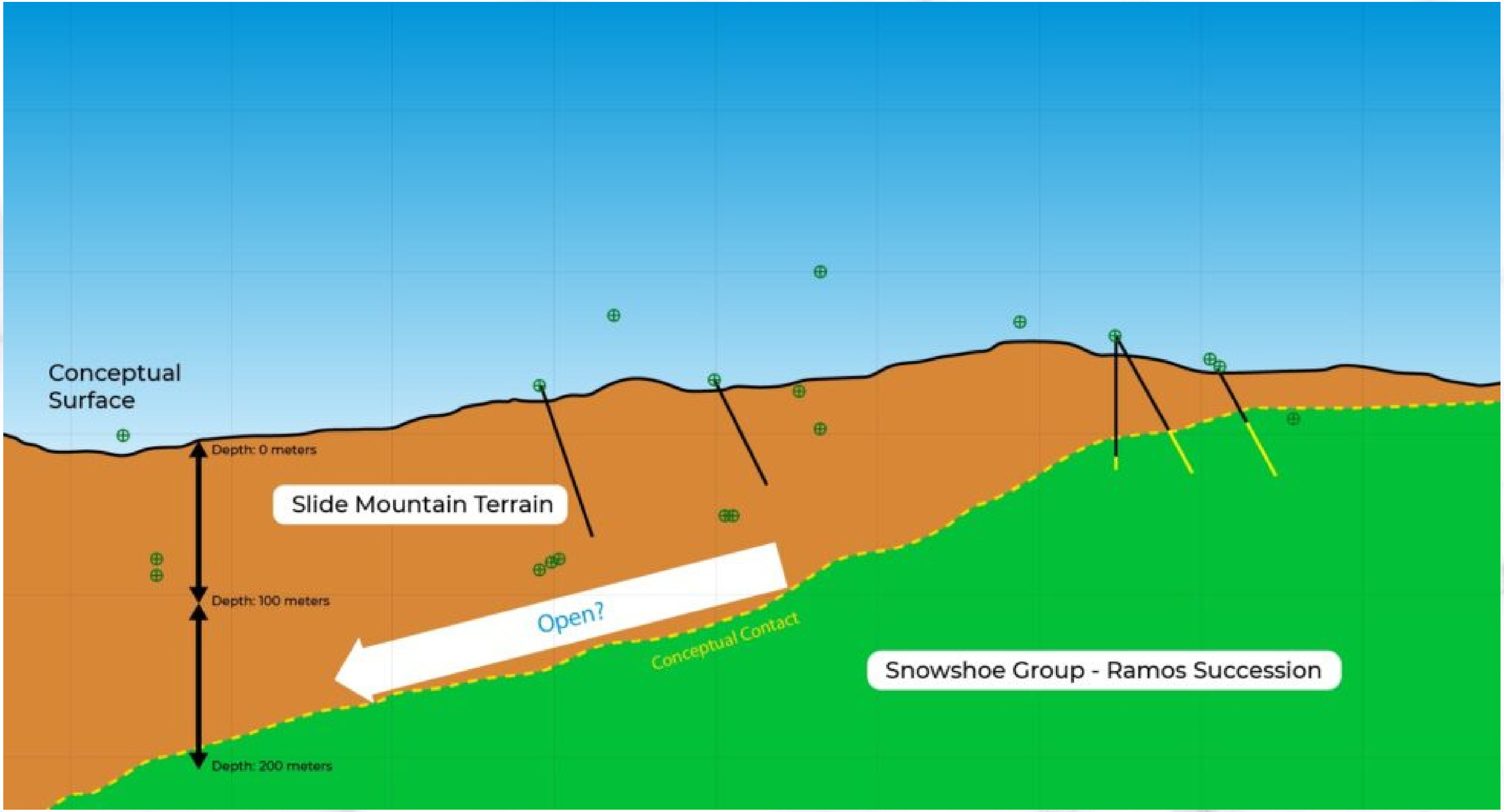


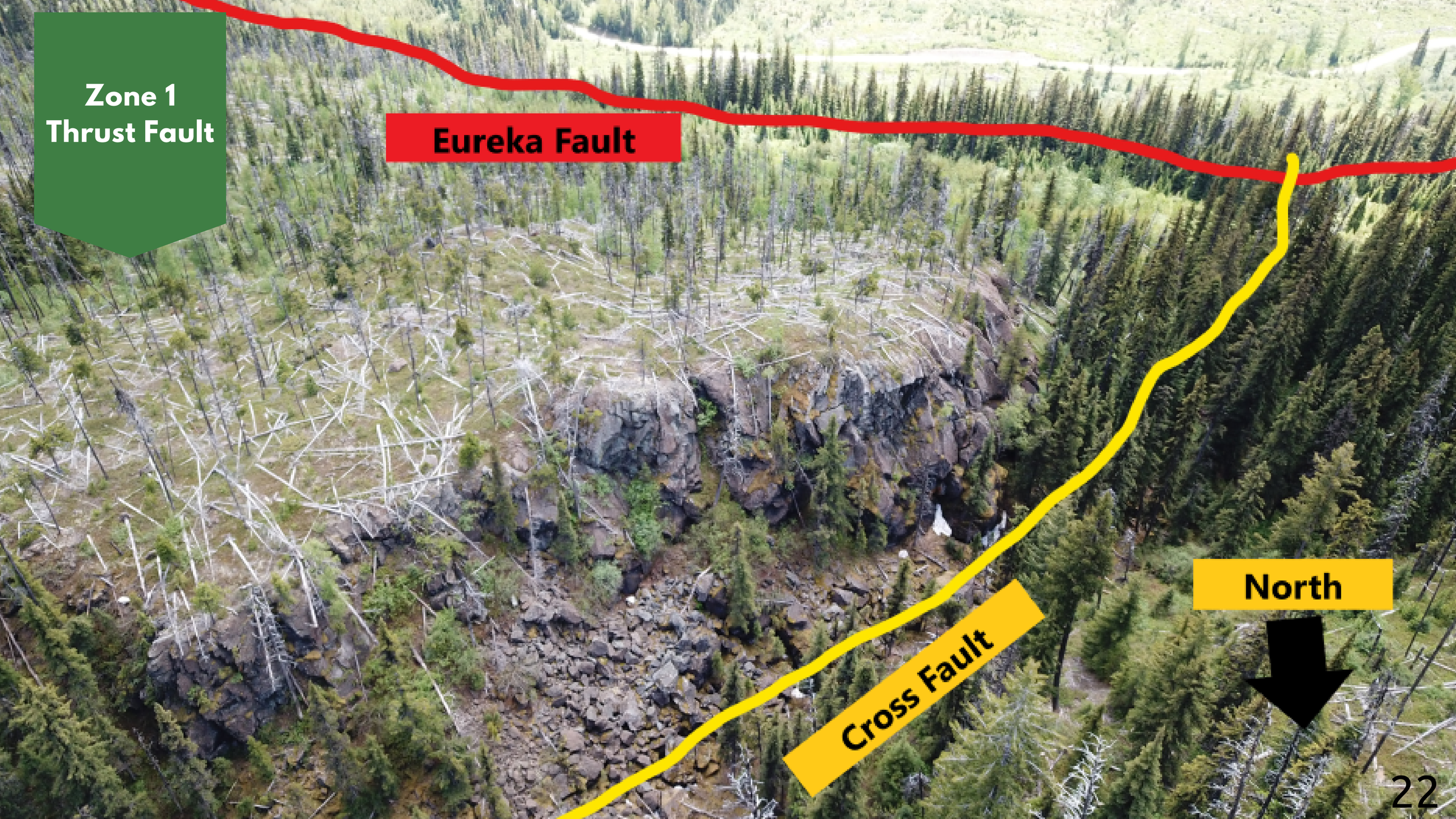
To Expand Along Strike Between Zone 1 and Zone 2 and to Depth

Initially, 5 drill holes are planned with a target depth of 300 meters each spaced along the anomaly to determine the depth and extent of the mineralized area.

An additional 15 drill holes are planned with a target depth of 300 meters each in the Zone 1 mineral reserve area.

Conceptual Structure




Zone 1
Thrust Fault
Eureka Fault
Cross Fault
North

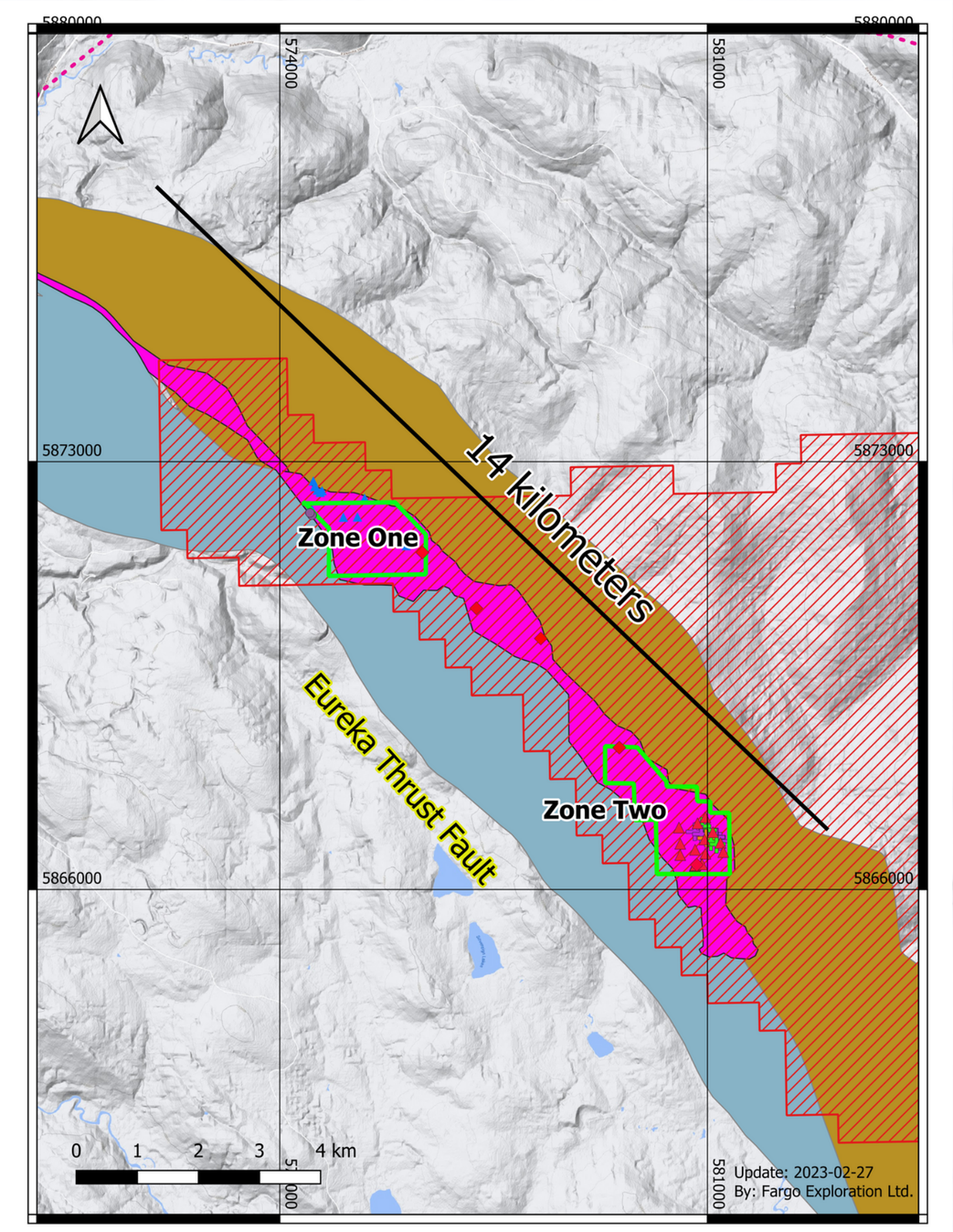
Geological and drilling map

Nickel on the property is hosted in ultramafic rocks, mainly black phaneritic peridotite, belonging to the Slide Mountain Terrane (Crooked Amphibolite).

The peridotite exhibits intense serpentine alteration and strong brecciation.

Talc alteration occurs along quartz-calcite veinlets. Sulfides in the core are made up of disseminated pyrite, pyrrhotite, and pentlandite.

50 completed drill holes to date (28 in Zone 1, 21 in Zone 2 and 1 North East of Zone 2).



Capital Structure

Description	Value
Ticker Symbol:	CCR
52 Week high/low:	$0.075/$0.035
Basic Shares Outstanding:	124.8 Million
Options:	7.1 Million At $0.07
Warrants:	42.9 Million Avg. $0.10
Unsecured Convertible Debentures:	$0.1 Million Maturing Sept. 2025 Convertible at $0.10
Fully Diluted:	176 Million
Market Cap.:	$6.2 Million
Price at Mar 3, 2024	$0.05

Share Price & Share Volume Performance - Previous 5 Years

Fontaine Gold Project

Leadership Track Record

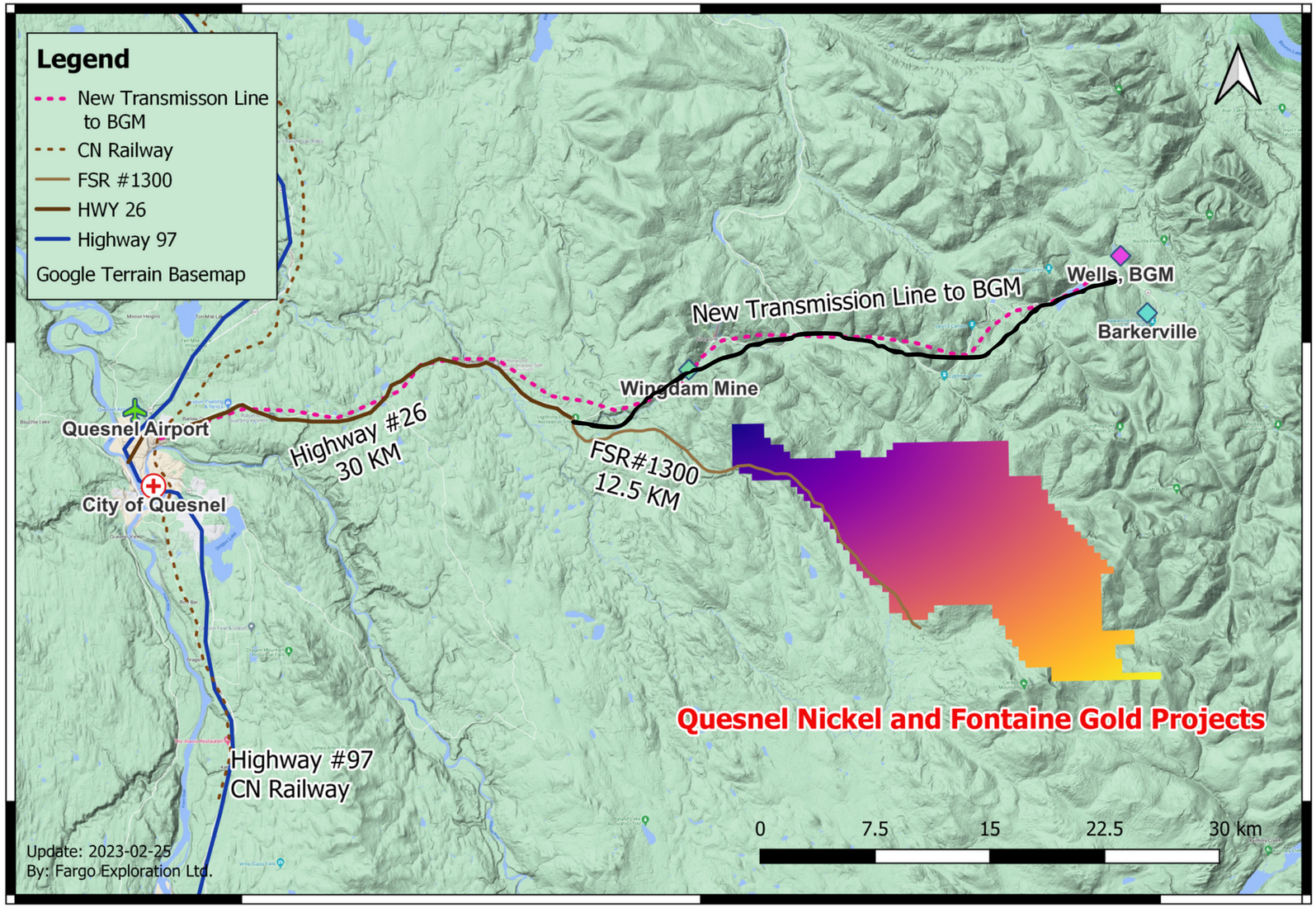
Leadership combined of over 60 years technical experience and over 30 years Capital Market experience.

Investment Highlights

Highly Prospective Gold Project located in renowned mining district

- **Close proximity to all major infrastructure.**
- **50km east of Quesnel, BC accessible by paved Highway & major logging route, contiguous to the Quesnel Nickel Project.**

Property Location



The Fontaine Gold Project can be reached in 45 minutes from Green River Gold Corp's Operations building and is only 42.5 kilometers from the city of Quesnel.

The Property is easily accessible along highway #26 and a well-maintained forest service road.

PROPERTY FEATURES

- Rail Nearby
- Airport Nearby
- Existing Powerlines
- Easily Accessible
- 100% Ownership

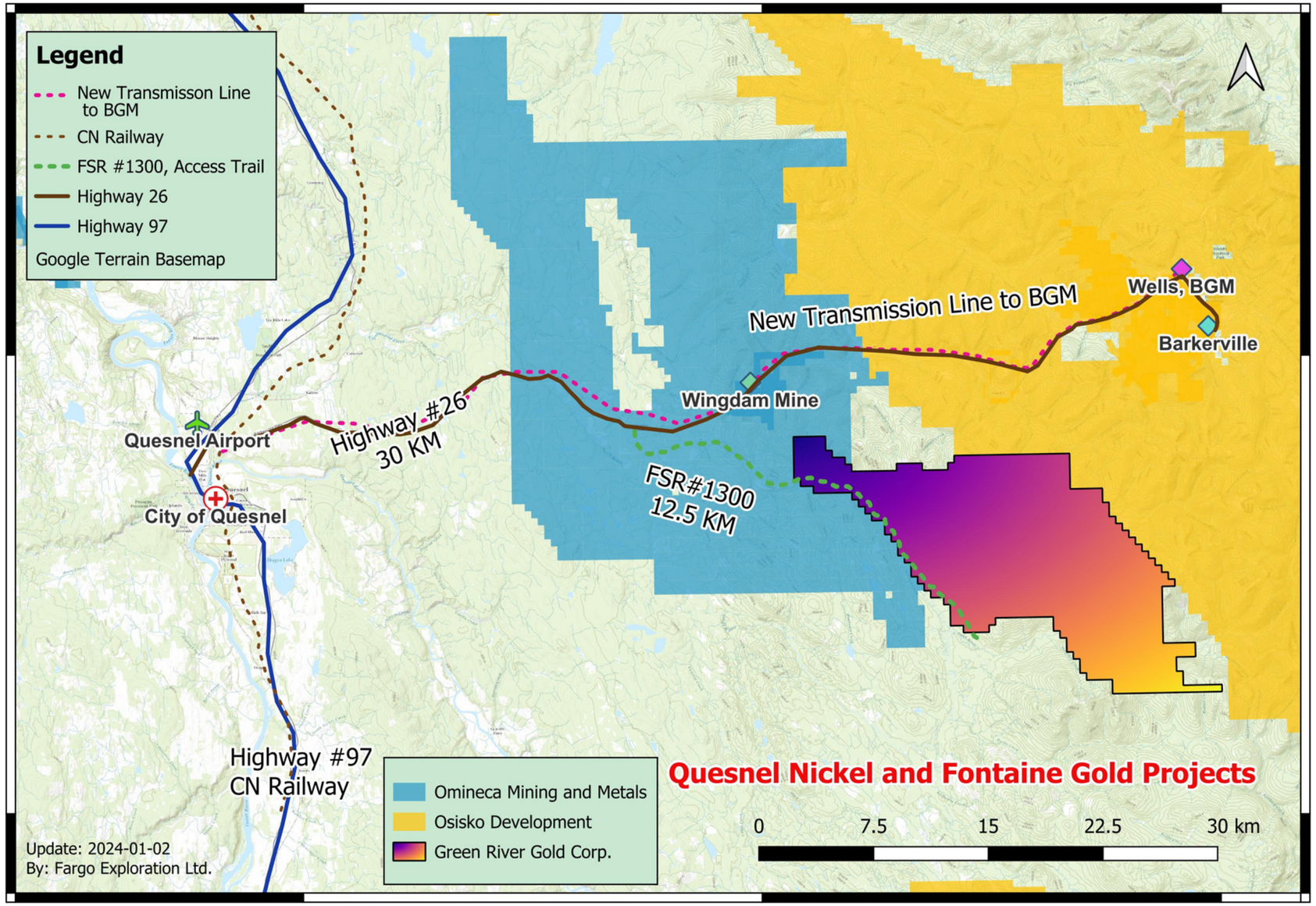
Property Map

Green River Gold Corp. recently doubled it's land package in the Historic Cariboo Gold district.

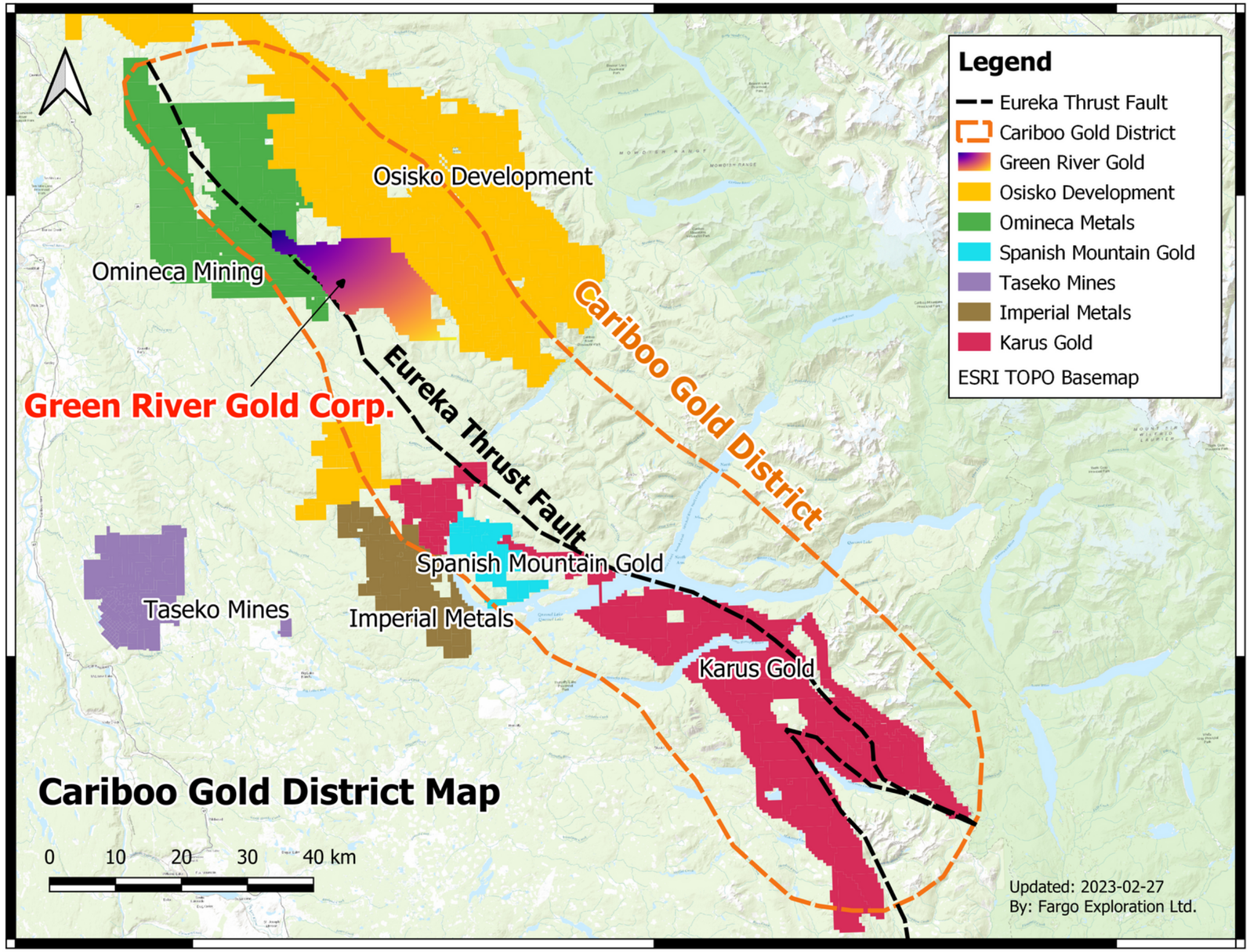
The Fontaine Gold project now covers 20,438.19 hectares (over 200 sq. km) of land and is made up of 36 claims.

This includes the recently staked additional 110 sq. km of land to expand exploration on the Fontaine Gold Project.

Green River Gold Corp holds 100% ownership of all 36 claims.



Adjacent Properties



- Osisko Development
- Omineca Mining
- Imperial Metals
- Spanish Mountain Gold
- Karus Gold
- Taseko Mines (Gibraltar Mine)

Fontaine Gold Project

The Fontaine Gold Project ("The Project") Strike Length 30 km x width 13 km

The Project has similar structures, lithology and alteration to Osisko 's Cariboo Gold Project (5.3 Moz) Bedrock on trend with Omineca's Wingdam Gold Project.

Omineca conducted a test bulk sample extracting 5.4 kilograms of raw placer gold from a crosscut drift 2.4 meters wide and 24 meters long cutting across a gold-bearing paleochannel beneath Lightning Creek.

On Trend with Spanish Mountain Gold Ltd (2.34 Moz) and Karus Gold Corp (highlight: April 6 2022 - Karus Gold drills 17.87 meters of 2.23 g/t gold within a broader interval of 59.35 meters of 1.13 g/t gold at FG Gold)

Vastly underexplored and significant upside potential in legendary historical mining district Located in the Cariboo Gold District with a historical Production 4 Moz gold (Cariboo Mining District)

Geological Setting

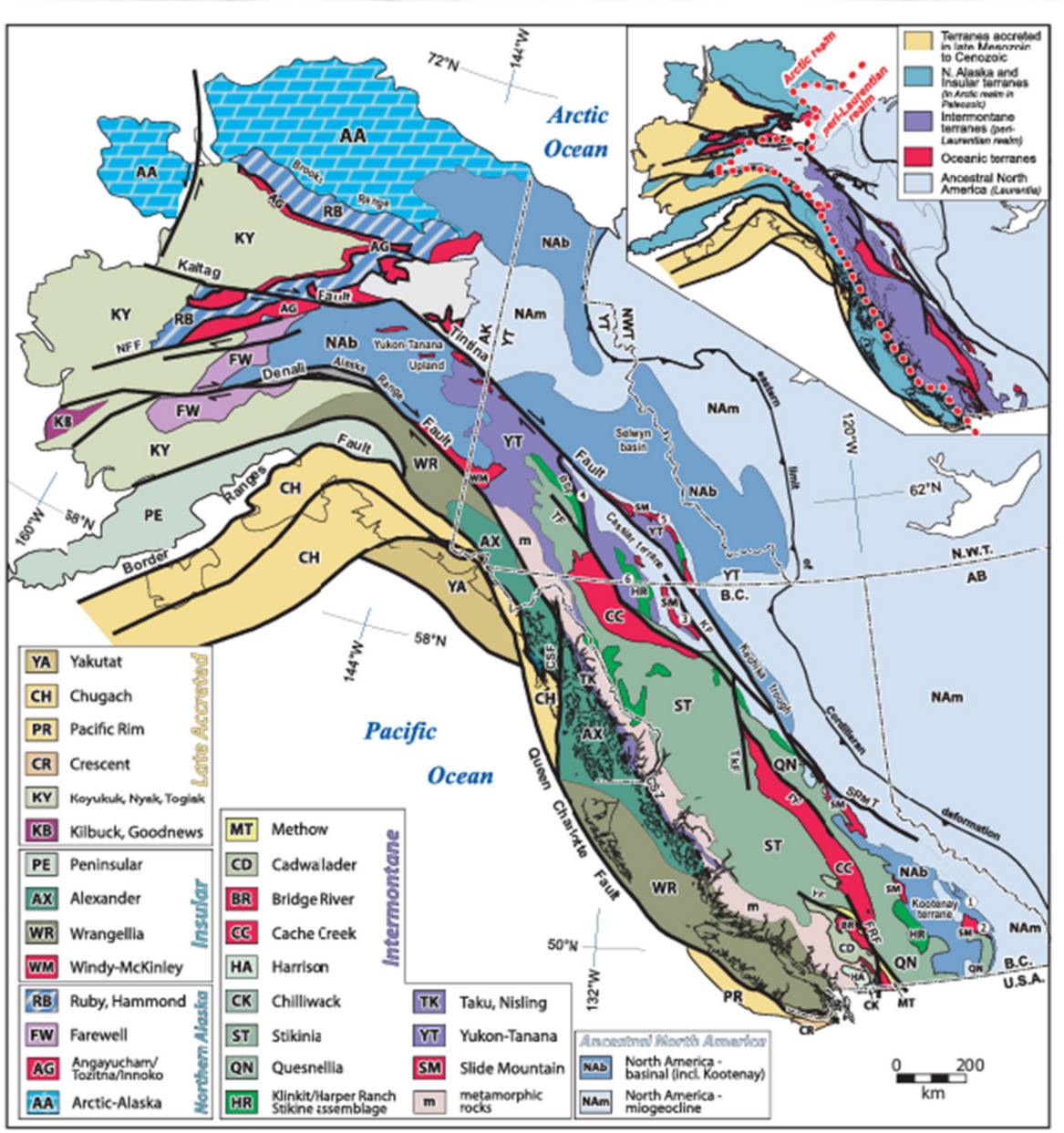
The Fontaine Gold Project is located in the Quesnellia Terrane; part of the Intermontane Belt.

Quesnellia (QN on the map), is part of the Canadian Cordillera and formed a volcanic arc during the Mesozoic era (Triassic to Jurassic periods).

Quesnellia contains numerous alkalic copper-gold porphyry, hydrothermal gold and ultramafic magmatic deposits.

Local mines or producers in the Quesnellia:

- **Gibraltar Mine**
- **Mount Polley Mine**
- **QR Mine**
- **Barkerville Gold Mine**



Kymar Silver Project

Kymar Silver property consists of 1625 hectares located approximately 28 kilometers west of Invermere, BC. Majority of this property is 100% owned by Green River Gold Corp.

Eight previous mineral exploration and production records in the property could be traced from BC Minfile. According to those records, this property is a multi-element deposit with high silver, copper, lead, and zinc grades.

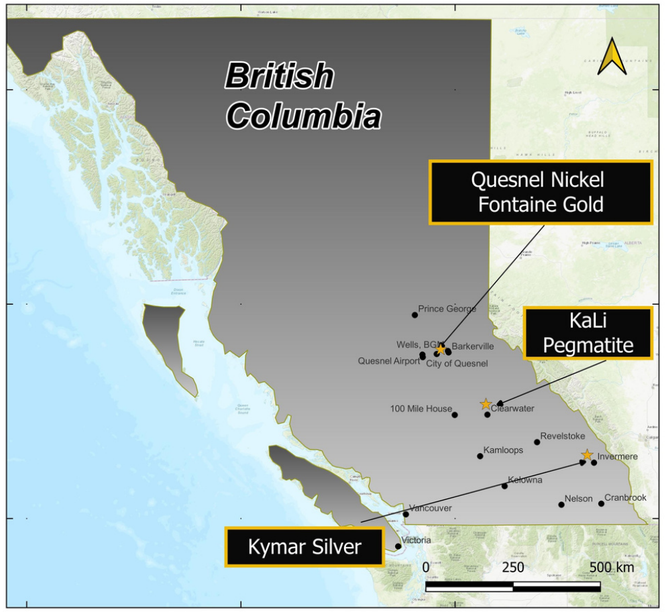
Historical Area Information:

Delphine Mine: Total production yielded 614,315 grams of silver, 3025 kilograms of copper, and 46,880 kilograms of lead from 170 tonnes mined.

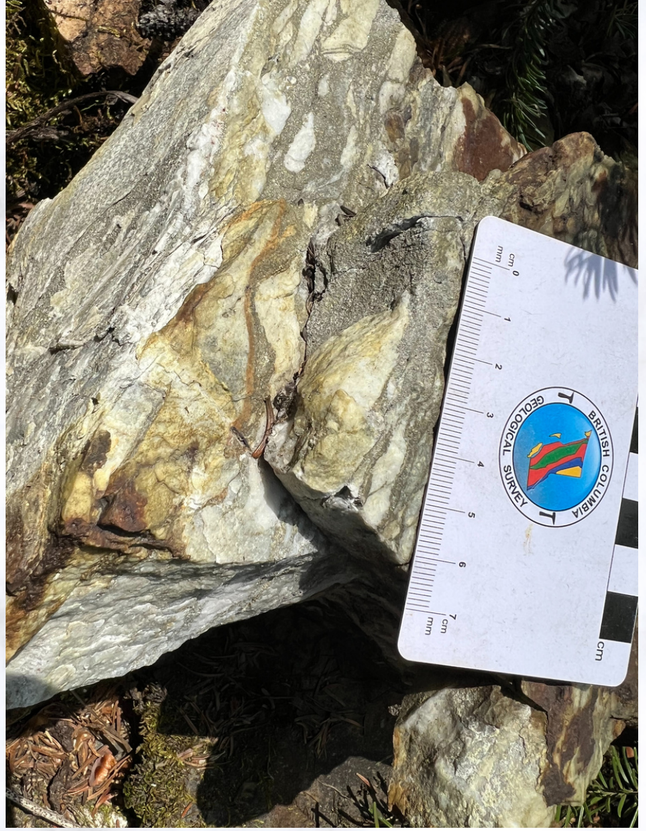
White Cat Mine: Limited production between 1924 and 1928 yielded 154,893 grams of silver and 80,644 kilograms of lead from 152 tonnes mined.

Beulah Mine: recovery from the bulk sample is not known, the average grade of the shipment was 2000 grams per tonne silver, 57 per cent lead, 0.8 per cent copper and 3.4 grams per tonne gold.

Hot Punch: A total of 74 tonnes of ore was mined between 1908 and 1926 and produced 108,582 grams of silver, 27,268 kilograms of lead, 904 kilograms of zinc and 62 grams of gold. Ore minerals included galena, sphalerite, tetrahedrite and minor chalcopyrite



Kymar Silver Project



2022 Assay Results

The 2022 field program focused on the Delphine Mine Property.

Assay result from the 2022 geochemical program returned 8880 ppm Copper, 254 grams per ton silver, 1110 ppm zinc, and 0.704% lead from rock grab sample E5671063.

2023 Exploration Activities

The 2023 field reconnaissance program is to focus on the Hot Punch Property situated at the head of Delphine Creek.

The presence of historical mining activities, coupled with the occurrence of semi-massive sulphide-bearing quartz veins, indicate the property's considerable potential for mineral exploration. Particularly noteworthy is the potential along the local thrust fault leading to the upper hill area.

The project geologist gathered samples from four distinct types of bedrock exposures. The bedrock consisted of black argillite, dolomite, schist, and quartzite. Within these bedrock formations, there are sulfide minerals present, such as Sulfide mineralization consisting of galena, sphalerite, tetrahedrite, chalcopyrite, and small amounts of gold were identified in some of the quartzite layers. A total of twelve rock samples were collected and dispatched to the MSA lab located in Langley, British Columbia.

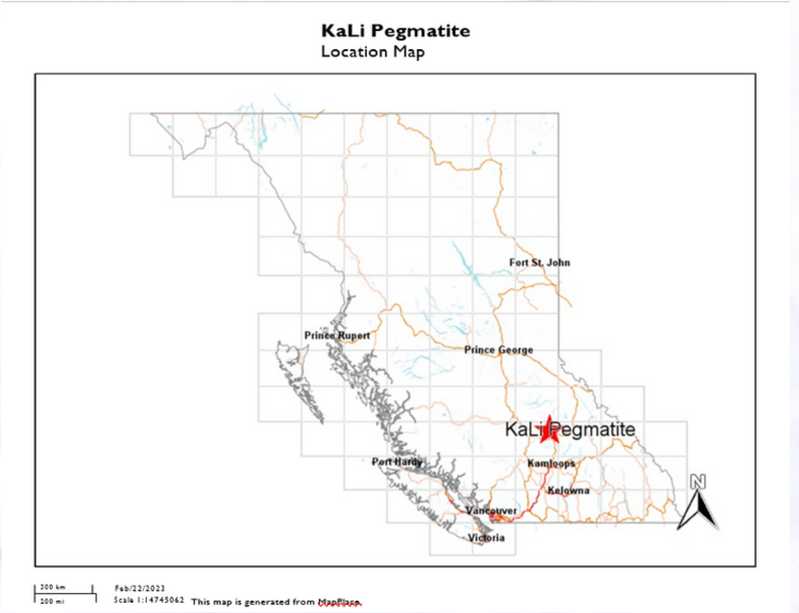
Once the assaying lab delivers the results of the assays, Green River Gold will proceed with outlining further phases of exploration.

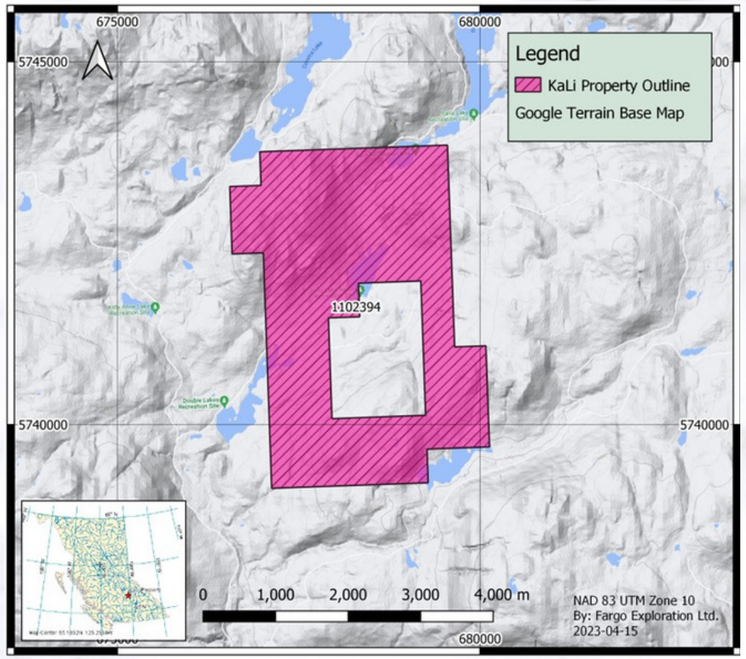
KaLi Pegmatite Project

The KaLi Pegmatite Project is located approximately 30 km North-West of Clearwater, BC. in the South Cariboo region of central British Columbia, Canada. The property is made up of one mineral tenure totaling 1059.53 hectares.

This property is owned 100% by Green River Gold Corp. The KaLi Pegmatite Project has an appreciable amount of historical data dating back to the 1960's that our team has been reviewing and interpreting. During this review our team has identified records that this property is host to pegmatites and upon further study may have the potential to contain lithium.

The KaLi Pegmatite Project occurs within the Shushwap Highlands which forms the southeastern portion of the Interior Plateau Division of the Canadian Cordillera (S.S. Holland 1964; pp. 73-74). The whole property lies between 1350 and 1700-meters elevations above sea level.





The KaLi Pegmatite Project dates back to the early 1960's when Noranda Exploration conducted the first comprehensive soil Geochem survey over an approximate 5.0 km by 1.5 km wide area.

This was followed by two other grassroots surveys conducted by Amoco in 1974 and Norseman Mining Corp. in 1980 who further duplicated the geochemistry. In 1981 Placer Development Ltd. performed geochemical and geophysical survey near the south-western extent of the property.

With the primary focus of exploration in this area over the last 6 decades being focused on Molybdenum, Green River Gold Corp. believes that the potential for LCT Pegmatites in the area was overlooked by all previous prospecting.

Field prospecting was preformed in August 2023.

KaLi Pegmatite Project - Field Prospecting August 2023

The exploration crew collected 28 rock samples in total. All samples have been delivered to the Company's facility in Quesnel, British Columbia, and tested by a 2023 Sci-Aps X-550 handheld X-Ray fluorescence (XRF) analyzer.

Three main categories of rock samples have been identified:

1. Quartz monzonite pegmatite. The pegmatite samples contain lithium pathfinder elements tantalum (Ta), niobium (Nb) and rubidium (Rb).
2. Massive sulphide grab samples containing high concentrations of sulphur, and elevated iron and copper.
3. Chalcopyrite in quartz monzonite. Elevated copper and iron concentrations were detected.

Note: The XRF data is taken as point values and do not represent the true grade of the samples analyzed. The elemental data is highly dependent on the location at which the X-Ray beam intersects the rock. The device used to take the data points is a 2023 SciAps X-550 handheld X-ray fluorescence (XRF) analyzer, which produces a beam spot diameter of up to 3mm. It is designed to achieve laboratory-quality results in the field and provides rapid and accurate elemental analysis and testing.

The field reconnaissance program was successful at defining granitic-pegmatite lithologies and other potentials which possess the following key characteristics:

- Coarse mineral grain size with visible pegmatitic textures (graphic mineral intergrowths, exsolution laminae in felspars.
- Encouraging the presence of other phases indicative of a fertile melt (biotite, muscovite, and possible tourmaline).
- Elevated concentrations of pathfinder elements associated with the presence of LCT pegmatite (tantalum (Ta), niobium (Nb) and rubidium (Rb) are present in the XRF measurements).
- Potential copper and molybdenum porphyry system.
- Occurrence of the massive sulphide samples.
- Next Phase Exploration Plan

Ten out of twenty-eight rock samples have been sent to MSA LABS in Langley, B.C. for the 51-element ultra-trace level diagnosis. The anticipated timeframe for receiving the assay results is approximately 4 weeks. Pending the assay results, the Company wll move to the next phase of exploration.

Given the geochemical anomalies present in granitic-pegmatitic units on the Property, the Company intends to conduct follow-up exploration programs beginning with the following:

- An expanded surface geochemical sampling program (soil, rock, and potentially stream sediments). The soil sampling program will be especially valuable in areas of the Project with limited bedrock exposures.
- Geological mapping, finding more pegmatite veins and pegmatitic rock exposures to determine the grade of lithium and rare earth elements.
- Backpack drilling aimed at intersecting the LCT pegmatite. Check the grades of lithium and rare earth elements in the LCT pegmatite.

Technical Team

PERRY LITTLE – PRESIDENT, CEO AND DIRECTOR

SHAWN STOCKDALE – CFO, SECRETARY AND DIRECTOR

KYLE TOWNSEND

Project Manager

Mr. Kyle Townsend's background in the mining and exploration industry started with his personal prospecting projects and evolved to consulting for various mining organizations in the Cariboo Mining District and now to Mine Manager with Green River Gold. He plans and oversees the exploration projects for the company along with performing the hands on management of the day-to-day operations. Kyle also manages the health, safety and reclamation components. Kyle is extremely knowledgeable with the BC government forestry and mining permitting processes as he has over 16 years' experience working with these regulatory bodies. Kyle has been instrumental in locating and staking Green River's core properties from the outset.

STEPHEN KOCSIS

Chief Geologist, Qualified Person

Mr. Stephen Kocsis studied Earth Sciences at the University of Waterloo and graduated with a B.Sc. degree in 1983. He is registered with the Engineers and Geoscientists of British Columbia as a Professional Geoscientist (License No. 20451) and has practiced his profession continuously for a period of 40 years. His experience related to the content of the Technical Report includes employment as an Associate Research Personnel with Glaciated Basin Research Center, University of Toronto, involving 2 years (1987-88) of field work and three coauthored paper publications involving the study of glaciated terrane placer gold deposits in the Cariboo Mining District, central British Columbia. Stephen has continued to work over the past 40 years on projects including Placer Gold Exploration throughout British Columbia, the Yukon Territory, Costa Rica, and Colombia. He was the Chief Geologist, mine designer and manager, and washplant designer at one of the largest placer gold mines in the Klondike District (Dominion Creek) of the Yukon Territory for 3 years (2002-2004).

TYLER TIAN

Project Geologist

Mr. Tyler Tian studied Mining and Mineral Resource Engineering at the British Columbia Institute of Technology and graduated with a B.Eng. degree. He also holds a second degree in Environmental Engineering and is registered with the Engineers and Geoscientists of British Columbia as an Engineer in Training. Mr. Tian has participated many exploration projects across Canada in BC, the Yukon, and Québec. He acts as a mining consultant to public and private companies through Fargo Exploration Ltd., a BC-based private company.

Board of Directors

PERRY LITTLE

President, CEO & Director

Mr. Perry Little, B.A. (Econ), CIM, has extensive experience with junior resource company financing and with the public markets in general. His experience was gained over the course of a 28-year career in the investment industry. During his career, Perry held a variety of positions with large Canadian investment firms. He retired from his position as a Senior Investment Advisor with Canaccord Genuity Wealth Management in 2016 after 14 years with the company. Prior to his involvement in the investment industry, Perry spent 9 years in the field of public accounting acquiring significant experience and education in the areas of accounting, taxation, and auditing. Perry is currently the President and CEO of a private manufacturing and mining enterprise and has also served on the Board of Directors for two charitable organizations and a private real estate development company.

SHAWN STOCKDALE – CFO, SECRETARY AND DIRECTOR

Mr. Shawn Stockdale is a Chartered Accountant who has operated his own public accounting practice for the past 13 years. Prior to establishing his own firm, he spent 14 years with larger C.A. firms, completing the in-depth tax course during that time. He has experience serving clients from a wide variety of industries. Shawn holds a B.Comm. from the University of Lethbridge. He is also the Secretary/Treasurer of a private manufacturing and mining enterprise.

RICKY JAMES (RICK) WATTERS – DIRECTOR

Mr. Watters is a professional Engineer and currently President of WLBS Enterprises Inc., an independent engineering consulting company. Rick holds a P.Eng. in Metallurgical Engineering from the University of Alberta. He has over 35 years of experience, with increasing responsibility, directing the development of oil and gas facilities. His comprehensive career includes 3 years with ILF Consulting as the Vice-President of Projects and Engineering, including several years with Enbridge and Transcanada Pipelines, as well as 23 years spent with Cenovus and its predecessor companies. Rick has also served on the Board of Directors of two non-profit organizations – the Construction Owners Association of Alberta and the Southern Alberta Freestyle Ski Club. Rick has extensive knowledge and experience in construction, stakeholder relations, regulatory and environmental requirements, commercial evaluations, estimating, scheduling, procurement, expediting, contracts administration, facility design, pipeline design, facilities management and metallurgy.

DAVID UPRIGHT

Mr. David Upright is currently Director of Sales, Inventory and Operations Planning with Champion Petfoods, a local manufacturer of premium pet food serving pet lovers around the globe. His career included 25 years as Vice President of Information Services with The Brick and 4 years running a private consulting firm specializing in information technology and continuous improvement. David holds a B.Sc. in Computing Science and an M.B.A. from the University of Alberta. David also serves on the Board of Directors for a foundation that serves Oakhill Boys Ranch.

ARTHUR CRAIG BREKKAS

Mr. Brekkas has 30 years of experience, with increasing responsibility, across both the United States and Canadian agriculture markets. He began his career working in the British Columbia Ag market in sales and worked his way up through a variety of sales, marketing and leadership roles, that included Head of Canada, to President, UPL North America. As President, he grew the business to a $1.25B CDN revenue company with a strong focus on market strategy along with effective culture/team development and business growth implementation.

Currently, Mr. Brekkas resides in the USA and is consulting with a limited number of early stage and midsize companies focused on driving growth through effective commercialization of their business plans. His focus is on strategic planning, organizational development and effective scaling of growth initiatives. Mr. Brekkas holds a Bachelor of Commerce degree with the University of Alberta.

ADVISORY BOARD

JOHN K. DAVIES

Mr. Davies spent thirty-five years in the private investment management, capital financing, and risk management sectors. From the early 1980's, as a representative for highly prestigious brokerage and commodity firms, Mr. Davies established a bar of excellence for managing client funds and developing innovative hedging approaches for multinational firms. Subsequently, Mr. Davies expanded into capital financing and played a role in the enormous real estate development of Toronto, London, New York, and Montreal. Throughout this entire period, he has continued to manage his family wealth fund. Mr. Davies maintains an entrepreneurial spirit and continues to be a contrarian investor with an insightful eye toward emerging investment opportunities. He is constantly willing to share his investment expertise, coaching investors in complex and effective option trading strategies.

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OTC Pink: CCRRF

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